

# CHCC Result Review - 4QFY23



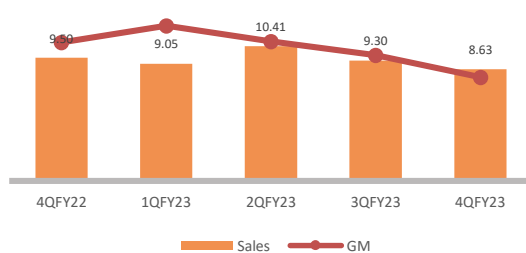
Tuesday, September 5, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	8,630	9,504	9.2% ▼	37,386	32,085	16.5% ▲
Cost of Sales	-6,786	-6,791	0.1% ▼	-27,249	-23,135	17.8% ▲
<b>Gross Profit</b>	<b>1,843</b>	<b>2,713</b>	<b>32.1% ▼</b>	<b>10,137</b>	<b>8,951</b>	<b>13.3% ▲</b>
SG&A Expenses	-282	-247	14.3% ▲	-1,043	-878	18.7% ▲
Other Expenses	-26	23	213.0% ▲	-362	-275	31.5% ▲
<b>Operating Profit</b>	<b>1,535</b>	<b>2,489</b>	<b>38.3% ▼</b>	<b>8,732</b>	<b>7,797</b>	<b>12.0% ▲</b>
Other Income	94	87	8.4% ▲	454	390	16.3% ▲
Finance Cost	-499	-454	9.9% ▲	-1,914	-1,359	40.9% ▲
Profit Before Taxation	1,130	2,123	46.7% ▼	7,272	6,829	6.5% ▲
Taxation	-1,037	-1,102	5.9% ▼	-2,868	-2,373	20.9% ▲
<b>Profit After Taxation</b>	<b>93</b>	<b>1,021</b>	<b>90.8% ▼</b>	<b>4,404</b>	<b>4,456</b>	<b>1.2% ▼</b>
Earnings Per Share	0.48	5.25	90.8% ▼	22.67	22.93	1.2% ▼
Dividend	3.00	3.00	-	4.50	3.00	
Bonus	0%	0%		0.00	0%	

Closing period: Oct 18, 2023 to Oct 25, 2023

Gross Margin	21.4%	28.5%	7.2% ▼	27.1%	27.9%	0.8% ▼
SG&A Expenses to Sales	-3.3%	-2.6%	0.7% ▲	-2.8%	-2.7%	0.1% ▲
Other Income to Sales	1.1%	0.9%	0.2% ▲	1.2%	1.2%	0.0% ▼
Ex. Gain / (Loss) to Sales	-3.3%	-2.6%	0.7% ▲	-2.8%	-2.7%	0.1% ▲
Effective Taxation	-91.7%	-51.9%	39.8% ▲	-39.4%	-34.7%	4.7% ▲
Net Margin	1.1%	10.7%	9.7% ▼	11.8%	13.9%	2.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

